1 WALTER WILHELM LAW GROUP A Professional Corporation Riley C. Walter #91839 Matthew P. Bunting #306034 Danielle J. Bethel #315945 3 205 East River Park Circle, Ste. 410 4 Fresno, CA 93720 Telephone: (559) 435-9800 5 Facsimile: (559) 435-9868 rilevwalter@w2lg.com E-mail: 6 Chapter 9 Counsel 7 MCCORMICK BARSTOW, LLP 8 Timothy L. Thompson #133537 Mandy L. Jeffcoach #232313 9 Nikole E. Cunningham #277976 7647 N. Fresno Street 10 Fresno, CA 93720 Telephone: (559) 433-1300 11 Facsimile: (559) 433-2300 mandy.jeffcoach@mccormickbarstow.com E-mail: 12 **District Counsel** 13 IN THE UNITED STATES BANKRUPTCY COURT 14 EASTERN DISTRICT OF CALIFORNIA 15 FRESNO DIVISION 16 17 CASE NO. 17-13797 In re 18 DC No.: WW-1 TULARE LOCAL HEALTHCARE DISTRICT, dba TULARE REGIONAL MEDICAL CENTER, 19 Chapter 9 20 Debtor. Date: November 16, 2017 Time: 9:30 a.m. 21 94-6002897 Tax ID #: 2500 Tulare Street Place: 869 N. Cherry Street Address: Fresno, CA 93721 22 Tulare, CA 93274 Courtroom 13 Honorable René Lastreto II Judge: 23 24 DECLARATION OF RILEY C. WALTER IN SUPPORT OF REPLY TO LIMITED 25 OPPOSITION TO APPLICATION FOR ORDER IMPLEMENTING EFFECTIVE DATE ON ORDER GRANTING MOTION FOR AUTHORIZATION TO REJECT EXECUTORY 26 CONTRACT 27 III

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- I, Riley C. Walter, hereby declare and represent as follows.
- 1. My name is Riley Walter and I am a shareholder in the law firm of Walter Wilhelm Law Group. I am representing Tulare Local Healthcare District in this Chapter 9 case. This declaration is in support of the Reply to Limited Opposition to Application for Order Implementing Effective Date on Order Granting Motion for Authorization to Reject Executory Contract.
- 2. Shortly after filing the Chapter 9 petition I sent to Marc Levinson and Hagop Bedoyan, counsel for Healthcare Conglomerate Associates, LLC a request to receive information on a daily basis as to cash coming into the District and cash going out.
- 3. On October 13, 2017 I received a report from Hagop Bedoyan that merely showed that money was going into a bank account and money going out. I responded by indicating that this was not sufficient to inform the District as to what money was coming into the District as to source and what money was going out of the District and to whom.
- 4. On October 23, 2017 Mr. Bedoyan sent to me a report showing money coming in through October 19 and money going out through October 20. In his email Mr. Bedoyan acknowledged that HCCA had agreed to supply and the court had ordered HCCA to supply cash-in and cash-out reports. See Exhibit 1.
- 5. This was the last time the District received a report on the daily cash in and cash out. I communicated with Mr. Levinson and Mr. Bedoyan by email on October 31, 2017 at 11:30 am asking when we would be receiving these reports and no response was received.

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to Reject Executory Contract

6. For over nearly three weeks HCCA has not provided the daily cash in and cash out information requested by the District as to the District's own monies.

I am over the age of 18 and if I were called at a witness in connection with this case I would and could testify as is set out herein.

I so declare and represent under penalty of periury this /5 day of November, 2017 at Fresno, California.

Riley C. Walte

Declaration of Riley C. Walter in Support of Reply to Limited Opposition to Application for Order Implementing Effective Date on Order Granting Motion for Authorization to Reject Executory Contract M:\S-U\TRMC\PLEADINGS\WW-1 Motion to Reject Executory Contract [HCCA]\RCW dec 111517.gaa.docx